



*"See to it that you excel in the Grace of Giving"*  
—*Cointhians 8:7*

## CONFIDENTIAL INTENTION OF PLANNED GIVING

_____ Name(s)		
_____ Street Address	_____ City, State	_____ Zip Code
_____ Telephone	_____ E-mail	
_____ Date(s) of Birth		
_____ Signature(s)		_____ Date

I/we have made provisions for a planned gift in my/our estate or financial plan:

The type of gift arrangement(s) I/we have is checked below: (check all that apply)

Revocable Plans:

- Will bequest
- Revocable Trust distribution
- Life Insurance beneficiary
- IRA, Annuity or Retirement Plan beneficiary
- Other:

\_\_\_\_\_  
Please describe

Irrevocable Plans:

- Life Insurance Assignment
- Gift Annuity
- Charitable Remainder Trust
- Endowment Fund
- Life Estate
- Donor Advised Fund

Estimated current value of my/our planned gift is: \$\_\_\_\_\_

My/our plans *have not* been completed. I/we intend to also remember Christian Outreach for Africa in our estate, insurance and/or financial plan. Please contact me/us to help us make our plans a reality.

This form verifies the requested information about your intended future gift.

- For Will(s) or Trust(s): copy of the cover page, signature page and page(s) containing the bequest or charitable distribution clause naming Christian Outreach for Africa, Tax ID# 81-1029920
- For revocable insurance gifts please provide a copy of the policy summary facts page, latest annual statement and beneficiary form.
- For gifts designations from retirement accounts (such as an IRA, TSA, 401K or other deferred retirement annuity) please share a copy of the beneficiary form and latest account statement.

Please complete the information above and return with appropriate attachments to COFA's Christian Gift Giving Counselor, Ray Pagels, at ray.pagels@lfnd.org. or mail to

Ray Pagels  
402 W. Ladd Street  
Arlington Heights, IL 60004